
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt

If you have sold or transferred

Silver Grant International Holdings Group Limited



SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED
銀建國

**(1) MAJOR TRANSACTIONS:
DISPOSALS OF THE TARGET PROPERTIES
AND 100% INTEREST IN AND LOAN TO THE TARGET COMPANY
AND
(2) NOTICE OF EXTRAORDINARY GENERAL MEETING**

<https://spot-emeeting.tricor.hk>

In the text, there are requirements, the following examples have the following meaning:

- 1. The first requirement is that the text must be written in a clear and concise manner. This means that the text should be easy to read and understand, and should not contain any unnecessary information or jargon.
- 2. The second requirement is that the text must be well-organized. This means that the text should be structured in a logical and coherent way, with a clear beginning, middle, and end.
- 3. The third requirement is that the text must be supported by evidence. This means that the text should be backed up by facts, statistics, and other relevant information that can be used to support the author's claims.
- 4. The fourth requirement is that the text must be written in a professional and objective tone. This means that the text should be free of personal opinions, emotions, and biases, and should be written in a formal and respectful manner.
- 5. The fifth requirement is that the text must be well-edited and proofread. This means that the text should be free of typos, grammatical errors, and other mistakes, and should be presented in a clean and professional format.

DEFINITIONS

1. "Company" shall mean the corporation named in the first section of the Charter of the City of New York, as amended, and its successors and assigns.

2. "City" shall mean the City of New York, as defined in the Charter of the City of New York, as amended, and its successors and assigns.

3. "Board" shall mean the Board of the Company, as defined in the Charter of the City of New York, as amended, and its successors and assigns.

4. "Director" shall mean any person who is a member of the Board of the Company, as defined in the Charter of the City of New York, as amended, and its successors and assigns.

5. "Shareholder" shall mean any person who is a shareholder of the Company, as defined in the Charter of the City of New York, as amended, and its successors and assigns.

6. "Contract" shall mean any contract entered into by the Company, as defined in the Charter of the City of New York, as amended, and its successors and assigns.

7. "Agreement" shall mean any agreement entered into by the Company, as defined in the Charter of the City of New York, as amended, and its successors and assigns.

8. "Charter" shall mean the Charter of the City of New York, as amended, and its successors and assigns.

9. "City Charter" shall mean the Charter of the City of New York, as amended, and its successors and assigns.

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29. "City Charter" shall mean the Charter of the City of New York, as amended, and its successors and assigns.

30. "City Charter" shall mean the Charter of the City of New York, as amended, and its successors and assigns.

DEFINITIONS

“*Acquired Business*” means any business or interest in a business that is acquired by the Company, either directly or indirectly, through purchase, merger, acquisition, or otherwise, and which is a material part of the Company’s operations or assets.

“*Adjusted Earnings Before Interest and Taxes*” means the Earnings Before Interest and Taxes for the period, adjusted to exclude: (a) the effect of any non-recurring items; (b) the effect of any extraordinary items; (c) the effect of any significant changes in accounting principles, practices, or methods; (d) the effect of any changes in tax rates; (e) the effect of any changes in the Company’s capital structure; and (f) the effect of any other items that the Company determines to be non-recurring or extraordinary. Adjusted Earnings Before Interest and Taxes shall be determined on a basis consistent with the Company’s financial statements and shall be calculated in accordance with the definition of Adjusted Earnings Before Interest and Taxes set forth in the Company’s Annual Report to Shareholders for the year ended December 31, 2019.

“*Adjusted Earnings Before Interest and Taxes*” shall also include any interest expense incurred by the Company or its subsidiaries in connection with the financing of the Company’s operations, and any income tax expense incurred by the Company or its subsidiaries in connection with the financing of the Company’s operations, and any income tax expense incurred by the Company or its subsidiaries in connection with the financing of the Company’s operations.

“*Adjusted Earnings Before Interest and Taxes*” shall also include any interest expense incurred by the Company or its subsidiaries in connection with the financing of the Company’s operations, and any income tax expense incurred by the Company or its subsidiaries in connection with the financing of the Company’s operations, and any income tax expense incurred by the Company or its subsidiaries in connection with the financing of the Company’s operations.

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DEFINITIONS

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SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED
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() 1. 1998年1月1日起，凡在我国境内销售货物或提供应税劳务、服务以及进口货物的单位和个人，均属于增值税的纳税人。但销售不动产、无形资产、不动产租赁以及金融保险、邮政、电信、教育、文化、体育、娱乐、旅游、餐饮、住宿、医疗、美容、理发、洗浴、按摩、网吧、歌舞厅等场所，均不征收增值税。

2. 纳税人销售货物或提供应税劳务、服务以及进口货物，其销售额为纳税人销售货物或提供应税劳务、服务以及进口货物向购买方收取的全部价款和价外费用，但不包括收取的销项税额。

3. 纳税人销售货物或提供应税劳务、服务以及进口货物，其销售额为纳税人销售货物或提供应税劳务、服务以及进口货物向购买方收取的全部价款和价外费用，但不包括收取的销项税额。

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() 1. 1998年1月1日起，凡在我国境内销售货物或提供应税劳务、服务以及进口货物的单位和个人，均属于增值税的纳税人。但销售不动产、无形资产、不动产租赁以及金融保险、邮政、电信、教育、文化、体育、娱乐、旅游、餐饮、住宿、医疗、美容、理发、洗浴、按摩、网吧、歌舞厅等场所，均不征收增值税。

2. 纳税人销售货物或提供应税劳务、服务以及进口货物，其销售额为纳税人销售货物或提供应税劳务、服务以及进口货物向购买方收取的全部价款和价外费用，但不包括收取的销项税额。

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LETTER FROM THE BOARD

First Completion:

The first completion of the sale of the property (the "First Completion") is to take place on the date of the completion of the sale of the property (the "Completion Date").

The purchase price of the property is £1,000,000 (one million pounds) (£1,000,000) and the purchase price is to be paid in cash by the buyer to the seller on the Completion Date.

The seller is to receive the purchase price of the property (£1,000,000) and the seller is to receive the purchase price of the property (£1,000,000) on the Completion Date.

The purchase price of the property (£1,000,000) is to be paid in cash by the buyer to the seller on the Completion Date.

The purchase price of the property (£1,000,000) is to be paid in cash by the buyer to the seller on the Completion Date.

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The purchase price of the property (£1,000,000) is to be paid in cash by the buyer to the seller on the Completion Date.

The Second Sale and Purchase Agreement

Date:

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Parties:

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Assets to be disposed of:

The assets to be disposed of are the assets of the company (the "Assets") and the assets of the company (the "Assets") and the assets of the company (the "Assets").

LETTER FROM THE BOARD

Second Consideration:

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Basis of the Second Consideration:

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Conditions Precedent to Second Completion:

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LETTER FROM THE BOARD

	For the year ended 31 December 2022 (audited) '000	For the year ended 31 December 2021 (audited) '000
Revenue	()	()
Profit	()	()
Revenue	\$ ()	\$ ()
Profit	\$ ()	\$ ()
Revenue	\$ ()	\$ ()
Profit	\$ ()	\$ ()

REASONS FOR AND BENEFITS OF ENTERING INTO THE SALE AND PURCHASE AGREEMENTS

On 15th November 2022, the Board has approved the sale and purchase agreements entered into by the Group with [Company Name] for the acquisition of [Company Name] and the disposal of [Company Name]. The Board is pleased to announce that the transactions have been completed on 15th November 2022.

The acquisition of [Company Name] is expected to enhance the Group's market presence and diversify its product portfolio. The disposal of [Company Name] is expected to streamline the Group's operations and improve its financial performance.

The Board believes that these transactions are in the best interests of the Group's shareholders and will create long-term value for the Group.

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51. () 52. () 53. () 54. () 55. () 56. () 57. () 58. () 59. () 60. ()

61. () 62. () 63. () 64. () 65. () 66. () 67. () 68. () 69. () 70. ()

71. () 72. () 73. () 74. () 75. () 76. () 77. () 78. () 79. () 80. ()

81. () 82. () 83. () 84. () 85. () 86. () 87. () 88. () 89. () 90. ()

91. () 92. () 93. () 94. () 95. () 96. () 97. () 98. () 99. () 100. ()

LISTING RULES IMPLICATION

	2019	2020	2021	2022	2023
Operating Income	\$ 1,234,567	\$ 1,345,678	\$ 1,456,789	\$ 1,567,890	\$ 1,678,901
Depreciation and Amortization	\$ 234,567	\$ 245,678	\$ 256,789	\$ 267,890	\$ 278,901
Provision for Bad Debts	\$ (12,345)	\$ (13,456)	\$ (14,567)	\$ (15,678)	\$ (16,789)
Gain on Sale of Equipment	\$ 56,789	\$ 67,890	\$ 78,901	\$ 89,012	\$ 90,123
Loss on Sale of Investment	\$ (34,567)	\$ (45,678)	\$ (56,789)	\$ (67,890)	\$ (78,901)
Change in Accounts Receivable	\$ (45,678)	\$ (56,789)	\$ (67,890)	\$ (78,901)	\$ (89,012)
Change in Inventory	\$ (67,890)	\$ (78,901)	\$ (89,012)	\$ (90,123)	\$ (101,234)
Change in Accounts Payable	\$ 78,901	\$ 89,012	\$ 90,123	\$ 101,234	\$ 112,345
Change in Deferred Tax Liabilities	\$ 89,012	\$ 90,123	\$ 91,234	\$ 92,345	\$ 93,456
Change in Other Non-current Assets	\$ (90,123)	\$ (101,234)	\$ (112,345)	\$ (123,456)	\$ (134,567)
Change in Other Non-current Liabilities	\$ 101,234	\$ 112,345	\$ 123,456	\$ 134,567	\$ 145,678
Change in Other Current Assets	\$ (112,345)	\$ (123,456)	\$ (134,567)	\$ (145,678)	\$ (156,789)
Change in Other Current Liabilities	\$ 123,456	\$ 134,567	\$ 145,678	\$ 156,789	\$ 167,890
Change in Cash and Cash Equivalents	\$ 134,567	\$ 145,678	\$ 156,789	\$ 167,890	\$ 178,901
Change in Convertible Bonds	\$ (145,678)	\$ (156,789)	\$ (167,890)	\$ (178,901)	\$ (189,012)
Change in Cash and Cash Equivalents	\$ 156,789	\$ 167,890	\$ 178,901	\$ 189,012	\$ 190,123

1. STATEMENT OF INDEBTEDNESS

	31/12/2019	31/12/2018
	HK\$	HK\$

Secured bank loans

Secured bank loans	(1,000,000)	(1,000,000)
	\$	\$
	(1,000,000)	(1,000,000)
		*) (East Gate)

Unsecured bank loans

Unsecured bank loans	(1,000,000)	(1,000,000)
	\$	\$

Other borrowings – secured

Other borrowings – secured	(1,000,000)	(1,000,000)
	\$	\$
	(1,000,000)	(1,000,000)
		(Mr. Chu)
		(Mr. Chen)

Other borrowings – unsecured

Other borrowings – unsecured	(1,000,000)	(1,000,000)
	\$	\$

Lease liabilities

Lease liabilities	(1,000,000)	(1,000,000)
	\$	\$

Charge on assets

Charge on assets	(1,000,000)	(1,000,000)
	\$	\$

* Right measured for derivative reporting

Contingent liabilities

As at 31 December 2015, the Group had no contingent liabilities. As at 31 December 2014, the Group had no contingent liabilities.

2. WORKING CAPITAL STATEMENT

The Group's working capital statement is as follows:

	2015	2014
Working capital at the beginning of the year	\$ 1,000,000	\$ 1,000,000
Working capital added during the year	1,000,000	1,000,000
Working capital used during the year	(1,000,000)	(1,000,000)
Working capital at the end of the year	\$ 1,000,000	\$ 1,000,000

The Group's working capital statement is as follows:

	2015	2014
Working capital at the beginning of the year	\$ 1,000,000	\$ 1,000,000
Working capital added during the year	1,000,000	1,000,000
Working capital used during the year	(1,000,000)	(1,000,000)
Working capital at the end of the year	\$ 1,000,000	\$ 1,000,000

3. FINANCIAL AND TRADING PROSPECTS

The following table shows the financial and trading prospects for the period from 2015 to 2017. The data is presented in millions of euros.

Year	Revenue	Operating Profit	EBITDA	Operating Profit Margin	EBITDA Margin
2015	1,200	150	200	12.5%	16.7%
2016	1,300	180	220	13.8%	16.9%
2017	1,400	200	240	14.3%	17.1%

The table indicates a steady increase in both revenue and operating profit over the three-year period. The operating profit margin and EBITDA margin are projected to improve from 2015 to 2017.

The following is the text of letter, memorandum and valuation certificate referred to in the report of the valuer, which is received from Greater China Appraisal Limited, dated 21st November, 2023, with the valuation date 31st August 2023 of the target real estate referred to in the Report.

GREATER CHINA APPRAISAL LIMITED
漢華 評 值 有 限 公 司



Re: Valuation of various real properties in Hong Kong

茲受委託人（即「**Group**」）之委託，為其位於香港之各項物業（即「**Real Properties**」）於估值日期（即「**valuation date**」）進行估值。

I. BASIS OF VALUATION

The valuation is based on the information provided by the client and the valuer's inspection of the properties. The valuer has assumed that the information provided is true and correct and that the properties are free from any encumbrances or legal restrictions.

V. TITESHIP INVESTIGATION

ST. JOHN'S UNIVERSITY, NEW YORK, N.Y. is the owner of the property described in the above recited instrument. The title to the property is held in fee simple absolute. The property is not subject to any mortgage, lien, or other encumbrance. The property is not subject to any lease, agreement, or other arrangement which would affect the title to the property. The property is not subject to any other claim or interest of any person.

VI. LIMITING CONDITIONS

The title to the property is held in fee simple absolute. The property is not subject to any mortgage, lien, or other encumbrance. The property is not subject to any lease, agreement, or other arrangement which would affect the title to the property. The property is not subject to any other claim or interest of any person.

The title to the property is held in fee simple absolute. The property is not subject to any mortgage, lien, or other encumbrance. The property is not subject to any lease, agreement, or other arrangement which would affect the title to the property. The property is not subject to any other claim or interest of any person.

The title to the property is held in fee simple absolute. The property is not subject to any mortgage, lien, or other encumbrance. The property is not subject to any lease, agreement, or other arrangement which would affect the title to the property. The property is not subject to any other claim or interest of any person.

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GREATER CHINA APPRAISAL LIMITED

Ms. Yuki Chan

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Mr. Andy Lee

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SUMMARY OF VALUES

No.	Real Properties	Market Value in existing state as at 31 August 2023 ()
1	[Property Description]	HK\$ [Value]
2	[Property Description]	HK\$ [Value]
3	[Property Description]	HK\$ [Value]
4	[Property Description]	HK\$ [Value]
5	[Property Description]	HK\$ [Value]
6	[Property Description]	HK\$ [Value]
7	[Property Description]	HK\$ [Value]
8	[Property Description]	HK\$ [Value]
Total:		<u>HK\$261,000,000</u>

VALUATION CERTIFICATES

Group I — Real property interest held for investment and to be disposed of by the Group in Hong Kong

No.	Real
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Comparable 1 Comparable 2 Comparable 3 Comparable 4

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Adjustment Factor Considerations

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Adjustment Factor	Considerations
1. Location	The subject property is located in a prime area, similar to the comparables.
2. Size	The subject property is of similar size to the comparables.
3. Condition	The subject property is in similar condition to the comparables.

Adjustment	Comparable 1	Comparable 2	Comparable 3	Comparable 4
Location	%	%	%	%
Size	%	%	%	%
Condition	%	%	%	%
Total	%	%	%	%
Adopted Unit Rate on saleable area for the residential portion of the Real Property (per sq.ft.)	\$ ()			

Adopted Unit Rate on saleable area for the residential portion of the Real Property (per sq.ft.)

\$

()	The subject property is located in a prime area, similar to the comparables.	The subject property is of similar size to the comparables.
)	The subject property is in similar condition to the comparables.	The subject property is of similar size to the comparables.
)	The subject property is in similar condition to the comparables.	The subject property is of similar size to the comparables.
)	The subject property is in similar condition to the comparables.	The subject property is of similar size to the comparables.
)	The subject property is in similar condition to the comparables.	The subject property is of similar size to the comparables.

	Comparable 1	Comparable 2	Comparable 3	Comparable 4	Comparable 5	Comparable 6	Comparable 7	Comparable 8
Address								
Area								
Year Built								
Condition								
Location								
Other Features								
Market Value								
Weighted Market Value								
Final Value								

Adjustment Factor Considerations

Adjustment Factor	Comparable 1	Comparable 2	Comparable 3	Comparable 4	Comparable 5	Comparable 6	Comparable 7	Comparable 8
Area								
Year Built								
Condition								
Location								
Other Features								

Adjustment	Comparable 1	Comparable 2	Comparable 3	Comparable 4	Comparable 5	Comparable 6	Comparable 7	Comparable 8
Area	%	%	%	%	%	%	%	%
Year Built								
Condition								
Location								
Other Features								

Adopted Unit Rate for the car parking space of the Real Property (per car parking space)

\$

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**Market Value in
existing state as at
31 August 2023**
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The following table provides a summary of the adjustments made to the comparable properties in order to arrive at the final adjusted unit rate for the reference unit, Office 1.

Adjustment Factor	Considerations
Location	Comparable 1 is located in a more desirable area than the reference unit. A location adjustment of 5% is applied to Comparable 1.
Condition	Comparable 2 is in better condition than the reference unit. A condition adjustment of 3% is applied to Comparable 2.
Size	Comparable 3 is larger than the reference unit. A size adjustment of 2% is applied to Comparable 3.
Age	Comparable 4 is newer than the reference unit. An age adjustment of 1% is applied to Comparable 4.
View	Comparable 1 has a better view than the reference unit. A view adjustment of 4% is applied to Comparable 1.
Other	Comparable 2 has other amenities that the reference unit does not have. An other adjustment of 2% is applied to Comparable 2.

Adjustment	Comparable 1	Comparable 2	Comparable 3	Comparable 4
Location	5%	0%	0%	0%
Condition	0%	3%	0%	0%
Size	0%	0%	2%	0%
Age	0%	0%	0%	1%
View	4%	0%	0%	0%
Other	0%	2%	0%	0%
Total	9%	5%	2%	1%
Adjusted Unit Rate				
(\$)				

Adopted Unit Rate on saleable area for the reference unit, Office 1 (per sq.ft.)

\$

1. The Valuer has inspected the property and has obtained all necessary information from the relevant authorities and has conducted a thorough investigation into the property's history and current status. The Valuer has also conducted a market analysis and has compared the property to similar properties in the area. The Valuer has taken into account all relevant factors and has arrived at a fair and reasonable valuation of the property.

	Office 2	Office 9
Market Value in existing state as at 31 August 2023	()	()
Market Value in existing state as at 31 August 2023	()	()
Market Value in existing state as at 31 August 2023	()	()

2. The Valuer has also conducted a market analysis and has compared the property to similar properties in the area. The Valuer has taken into account all relevant factors and has arrived at a fair and reasonable valuation of the property. The Valuer has also conducted a market analysis and has compared the property to similar properties in the area. The Valuer has taken into account all relevant factors and has arrived at a fair and reasonable valuation of the property.

1. RESPONSIBILITY STATEMENT

The Board of Directors and the management of the Company are responsible for the accuracy and completeness of the information contained in this prospectus. The Board of Directors and the management of the Company have taken all reasonable steps to ensure that the information contained in this prospectus is true, accurate and complete.

2. DISCLOSURE OF INTERESTS

(a) Directors' and chief executives' interests and short positions in the securities of the Company or its associated corporations

The following table sets out the interests and short positions of the Directors and chief executives of the Company in the securities of the Company or its associated corporations as at the end of the reporting period.

Long positions in the Shares

Name of Director	Capacity	Number of Shares interested	Approximate percentage of the issued Shares (Note 1)
Mr. [Name]	[Capacity]	[Number]	%
Mr. [Name]	[Capacity]	[Number]	%
Mr. [Name]	[Capacity]	[Number]	%

Note:

Shareholder Name	Number of Shares	Percentage of Total Shares	Percentage of Underlying Shares
China Resources (China) Resources Limited (China Resources)	1,000,000,000	100%	100%
China Resources (China) Resources Limited (China Resources) (Rong De)	1,000,000,000	100%	100%
China Resources (China) Resources Limited (China Resources) (Zhuguang Holdings)	1,000,000,000	100%	100%
China Resources (China) Resources Limited (China Resources) (Splendid Reach)	1,000,000,000	100%	100%
China Resources (China) Resources Limited (China Resources) (Cinda HK)	1,000,000,000	100%	100%

(b) Substantial Shareholders' interests and short positions in Shares and underlying Shares

Shareholder Name	Number of Shares	Percentage of Total Shares	Percentage of Underlying Shares
China Resources (China) Resources Limited (China Resources)	1,000,000,000	100%	100%
China Resources (China) Resources Limited (China Resources) (Rong De)	1,000,000,000	100%	100%
China Resources (China) Resources Limited (China Resources) (Zhuguang Holdings)	1,000,000,000	100%	100%
China Resources (China) Resources Limited (China Resources) (Splendid Reach)	1,000,000,000	100%	100%
China Resources (China) Resources Limited (China Resources) (Cinda HK)	1,000,000,000	100%	100%

Long positions in the Shares

Name of substantial Shareholder	Capacity	Number of Shares interested	Approximate percentage of the issued Shares (Note 1)
中國人壽保險股份有限公司 (China Cinda)	直接持有 (Note 2)	1,000,000,000	10.00%
中國人壽保險股份有限公司 (China Cinda)	間接持有 (Note 2)	1,000,000,000	10.00%
星洲星洲有限公司 (Regent Star)	直接持有 (Note 2)	1,000,000,000	10.00%
星洲星洲有限公司 (Regent Star)	間接持有 (Note 3)	1,000,000,000	10.00%
星洲星洲有限公司 (Regent Star)	間接持有 (Note 3)	1,000,000,000	10.00%
星洲星洲有限公司 (Regent Star)	間接持有 (Note 3)	1,000,000,000	10.00%
星洲星洲有限公司 (Regent Star)	間接持有 (Note 3)	1,000,000,000	10.00%

Note 1:

1. The above information is based on the information provided by the substantial shareholders (Note 2).

2. The above information is based on the information provided by the substantial shareholders (Note 3).

3. The above information is based on the information provided by the substantial shareholders (Note 3).

4. The above information is based on the information provided by the substantial shareholders (Note 3).

5. The above information is based on the information provided by the substantial shareholders (Note 3).

6. The above information is based on the information provided by the substantial shareholders (Note 3).

7. The above information is based on the information provided by the substantial shareholders (Note 3).

Long positions in the underlying Shares

Name of substantial Shareholder	Capacity	Number of underlying Shares interested	Approximate percentage of the issued Shares (Note 1)
			%
	(Note 2)	(Note 3)	%
	(Note 2)	(Note 3)	%
	(Note 2)	(Note 3)	%

Note 1

1. The number of Shares held by the substantial Shareholders is based on the information provided to the Company by the substantial Shareholders. The Company has not conducted any independent verification of the information provided by the substantial Shareholders. The Company is not aware of any other persons who hold Shares in the Company.

Note 2

2. The capacity in which the substantial Shareholders hold Shares is based on the information provided to the Company by the substantial Shareholders. The Company has not conducted any independent verification of the information provided by the substantial Shareholders. The Company is not aware of any other persons who hold Shares in the Company.

3. DIRECTORS' SERVICE CONTRACTS

3.1. The Company has entered into service contracts with its directors. The details of these contracts are set out in the following table:

4. LITIGATION

4.1. The Company is not aware of any litigation or claims against the Company or its directors, officers, or employees.

5. COMPETING INTERESTS

None of the directors has any competing interests in the proposed transaction.

6. DIRECTORS' INTERESTS IN ASSETS, CONTRACTS OR ARRANGEMENTS

None of the directors has any interests in assets, contracts or arrangements that are likely to conflict with the interests of the company.

None of the directors has any interests in assets, contracts or arrangements that are likely to conflict with the interests of the company.

7. MATERIAL ADVERSE CHANGE

None of the directors has any knowledge of any material adverse change in the financial position of the company.

8. EXPERT AND CONSENT

The directors have obtained the consent of the relevant experts.

Name

Qualification

None of the directors has any knowledge of any material adverse change in the financial position of the company.

None of the directors has any knowledge of any material adverse change in the financial position of the company.

() None of the directors has any knowledge of any material adverse change in the financial position of the company.

- () ...

11. DOCUMENTS ON DISPLAY

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- () ...

- () ...

- () ...



SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED
銀建國

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN

that the Extraordinary General Meeting (EGM) of the Company will be held on **Monday, 11th October 2021** at **11:00 a.m.** (HKT) at the **Grand Ballroom, Grand Hyatt Hotel, 11th Floor, 111th Street, Causeway Bay, Hong Kong** for the purpose of considering and approving the following resolutions:

ORDINARY RESOLUTIONS

THAT

- (1) To approve the **First Sale and Purchase Agreement** entered into between the Company and **China Resources** (the "Agreement") on **10th October 2021** and to authorize the Directors to execute all such documents and to do all such things as may be necessary or expedient to give effect to the Agreement.
- (2) To authorize the Directors to do all such things as may be necessary or expedient to give effect to the Agreement.

NOTICE OF EXTRAORDINARY GENERAL MEETING

THAT

- () **Agreement** (**Second Sale and Purchase**)
(**Circular**)

- ()

Silver Grant International Holdings Group Limited
Ng Hoi Leung, Leo
Director

te

(<https://spot-meeting.tricor.hk>)

